

The death of a loved one causes one of the most profound emotionally turbulent periods during a lifetime. Sleeplessness, weight loss or gain, hopelessness or even an unshakable lethargy are just several of many common side effects experienced among those left to grieve. While the onset of these symptoms often occur quite suddenly, these symptoms frequently take a much longer time to dissipate. The healing process is unique and personal for each of us. Yet it is something we much each go through at some point in our lives.

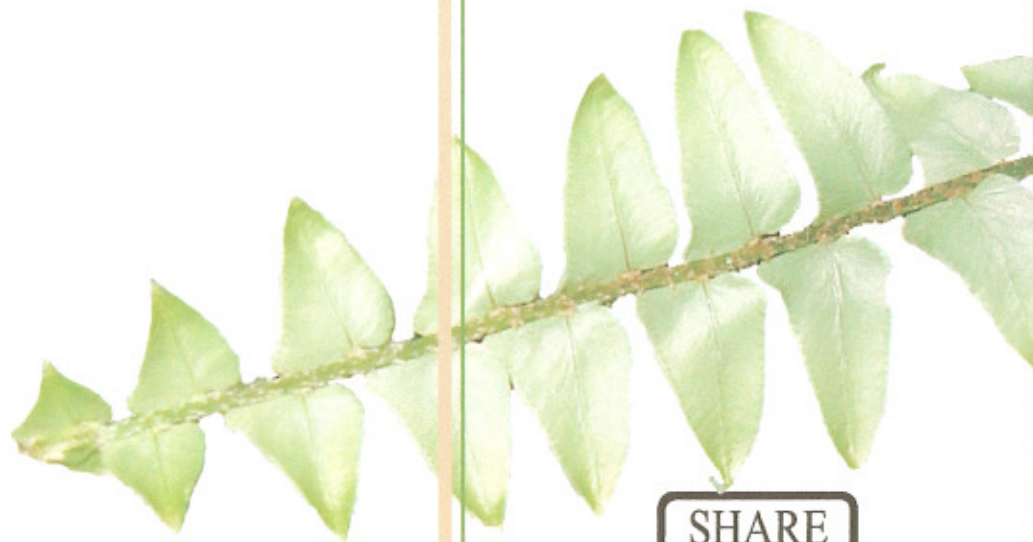
During a period of mourning, it is typically not a good idea to make significant, life-altering decisions. The stress and raw emotions felt after a death frequently impair our thought process. We make bad decisions. We do things we would not ordinarily do. Knowing this, why would anyone choose to place the burden of dividing up his estate upon a person he loved very much and leave no written dictates?

You can take important steps in helping your loved ones through the healing process even before your death. Talk to your tax accountant, lawyer or financial investor. Develop a planned giving statement, now. Your legacy can be both long lasting and the most generous act you have committed. Do it now.



**SHARE Foundation**  
*with the Handicapped*  
PO Box 400  
Rolling Prairie, IN 46371

*Phone: (219) 778-2585*  
*FAX: (219) 778-2582*



*Communico*



## Communico's Life Checklist

If you would like to bequest a gift to The Share Foundation with the Handicapped, Inc., Thank You! Your gift will allow the other abled to continue to live as productive members of a loving community. Perhaps with your gift we can even expand our programs to better serve the great need in the larger community, beyond Camp Sharing Meadows and the Sharing Meadows Residential Community.

Talk with your tax accountant, lawyer or financial advisor about what would best serve your needs and your wants.

You can reach us via U.S. mail, email, telephone or fax if you would like to learn more about our organization.

**The Share Foundation with the  
Handicapped, Inc.**  
PO Box 400  
Rolling Prairie, IN 46371  
Phone: (219) 778-2585  
Fax: (219) 778-2582

### Email:

Father Dennis Blaney, President:  
frblaney@sharefoundation.org  
Kathleen Kelly, Executive Director:  
kkelly@sharefoundation.org  
<http://www.sharefoundation.org>

The information in this brochure is not intended as legal, tax or investment advice. For such advice, please consult an attorney, tax professional or investment professional.

1. Gather important papers into one folder	Contact person for Document	Telephone #	Date Completed
The Will		( )	
Death Certificates		( )	
Life Insurance Policies		( )	
Marriage Certificate		( )	
Birth Certificate		( )	
Veteran's Discharge Papers		( )	
Social Security Number		( )	
Most recently completed tax return		( )	
2. Contact an Attorney	Attorney's Name	Attorney's Telephone #	
		( )	
3. File the Will for Probate			
4. Apply for Benefits	Benefits Coordinator	Coordinator's Telephone #	
Life Insurance Disbursement		( )	
Retirement Plan Benefits		( )	
Social Security Benefits		( )	
Other Employee Benefits		( )	
Veteran's Benefits		( )	
5. Change Titles to reflect current ownership	Contact Person	Telephone #	
Your Will		( )	
Insurance Policies		( )	
Cars		( )	
Homes		( )	
Credits Cards		( )	
Savings & Checking Accounts		( )	
Stocks, Bonds or other Investments		( )	
Safe Deposit Boxes		( )	
6. Complete Notifications of Death	Contact Person	Telephone #	
Alumni Associations		( )	
Out-of-Town friends and Family		( )	
7. Hire an accountant, if necessary			
8. Review finances			
9. File & pay applicable fees and taxes			
10. Close the estate			